

TRUSTED COACHES®

Trusted Coaches 2.0 Step by Step Instructions

Updated March 2021

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Introduction

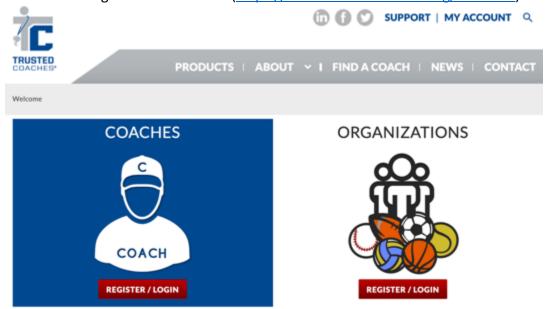
Trusted Coaches 2.0 is the first significant update to the Trusted Coaches Platform since its launch in 2014. The update offers multiple new features intended to provide the following:

- Increased Administrative Control for Organizations
- Smart Certification to Avoid Duplicate Training and Costs
- Tiered Background Checks
- Enhanced User Experience

This document provides step by step instructions to do everything you'll need to have trusted coaches in your organization or to become a trusted coach. If you ever have any questions do not hesitate to reach out to us at info@trustedcoaches.org or through our website at https://www.trustedcoaches.org/.

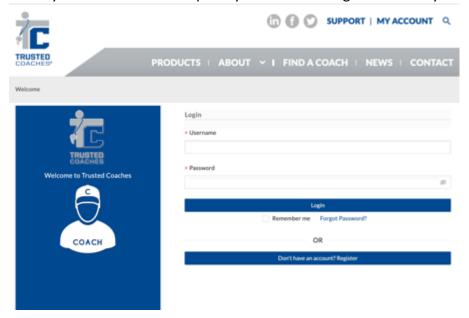
Welcome

From the <u>welcome page</u> you can create a personal account if you do not have one already and / or create an organization account. (https://www.trustedcoaches.org/welcome)



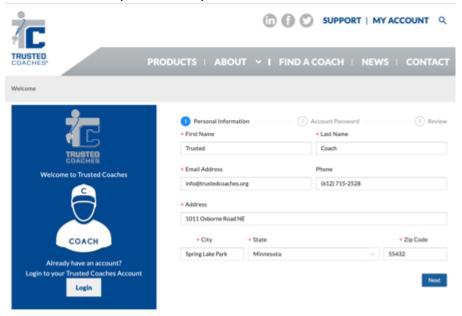
Log In or Register

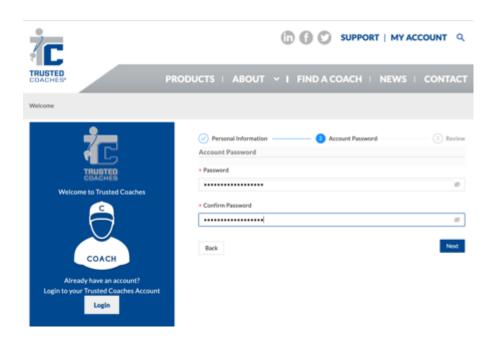
When you select the coach option you can either log in or create your new account.

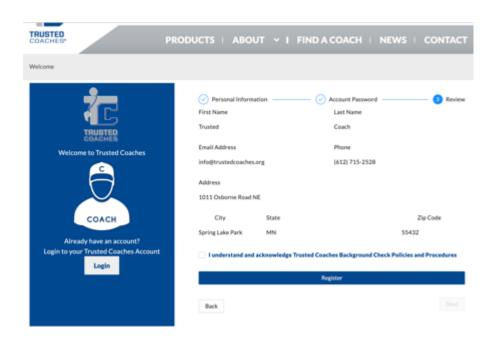


Enter Your Information

To create an account you will add your personal information, create a password and agree to Trusted Coaches' policies and procedures.

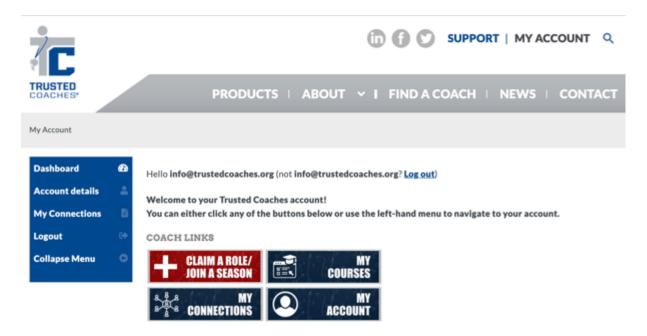






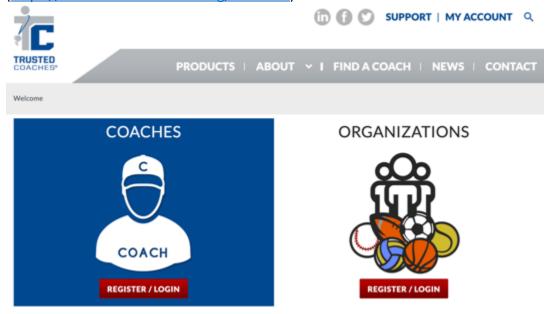
Your Dashboard

Once you have completed creating your account you will be taken to your personal dashboard.

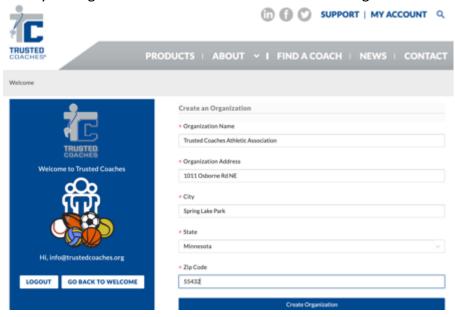


Creating Your Organization

From the <u>welcome page</u> you will selection the option to create an organization account. (https://www.trustedcoaches.org/welcome)



Fill in your organization's information and create the organization account.

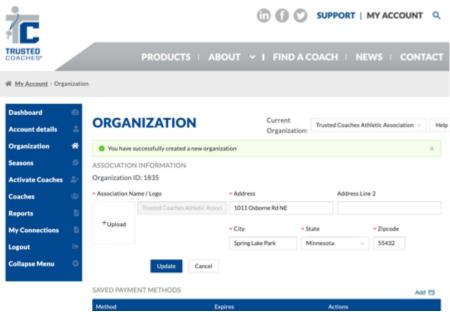


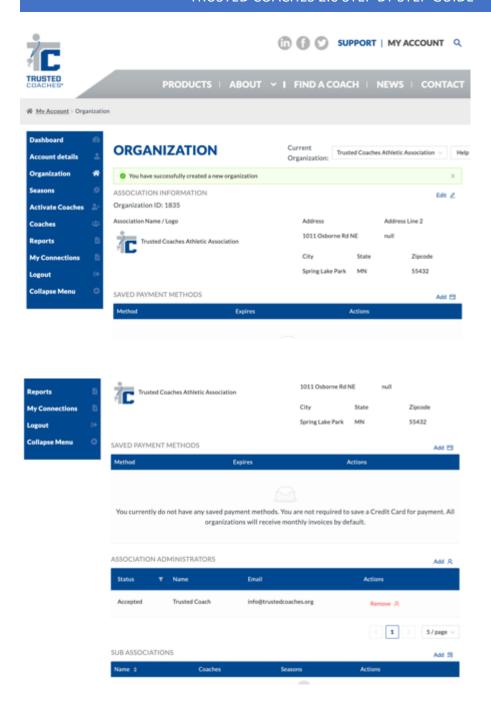
Editing and Updating Information

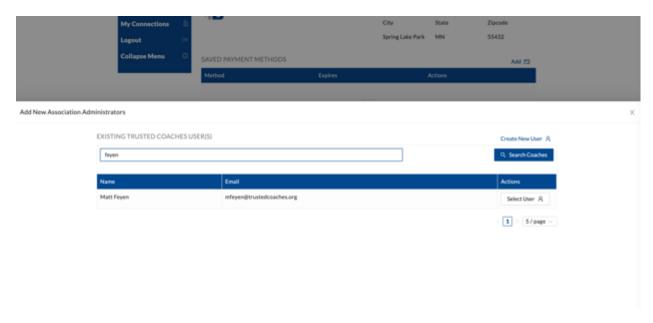
Once your organization is created you will see that your dashboard is now a bit different. You will be able to update your organization's information as needed.

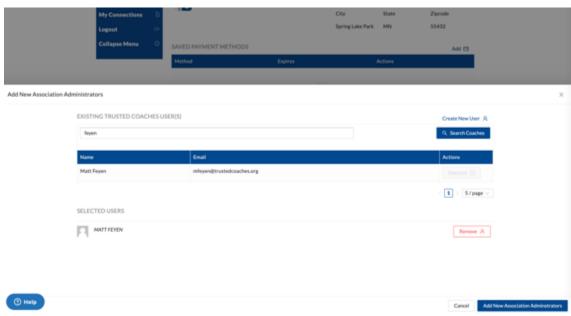
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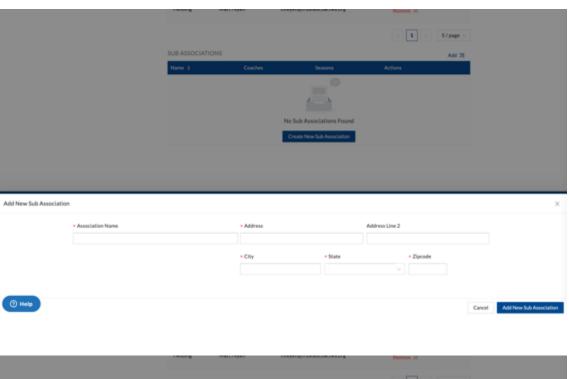
- Your Logo
- Your Address
- Your Payment Information
- Administrators
- Sub Associations

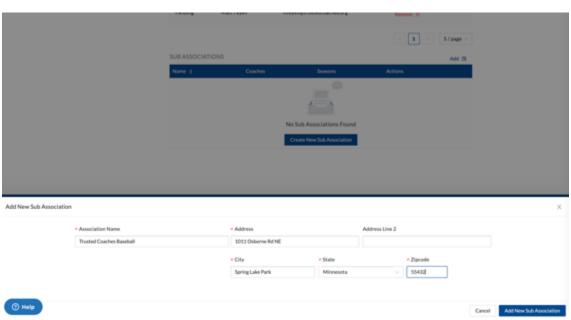






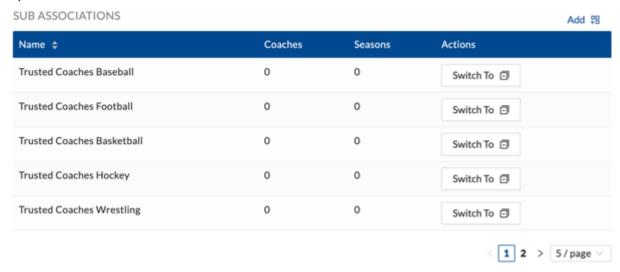






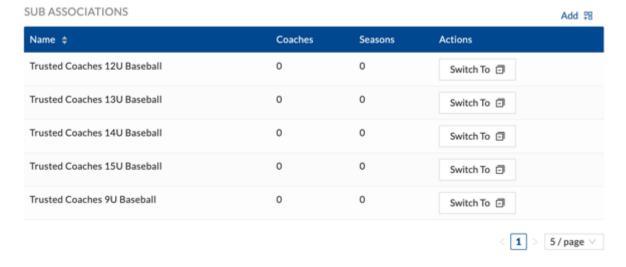
Sub Associations

Using sub—associations is optional and allows allows for administrators to view all organizations under their purview individually. This example: Trusted Coaches Athletic Association has the following sports; baseball, football, basketball, hockey, wrestling, pickle ball, etc.



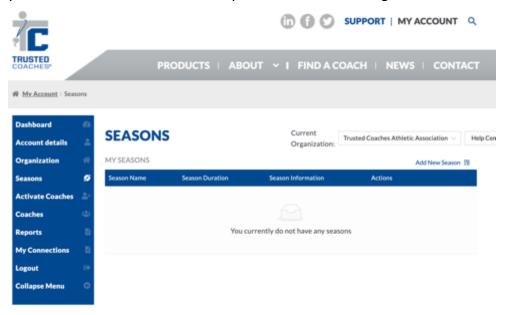
Sub Sub Associations

In this example we have added the baseball team levels as sub associations of Trusted Coaches Baseball. As with the creation of any sub association this is completely optional and can be managed by the organization administrators as they wish.



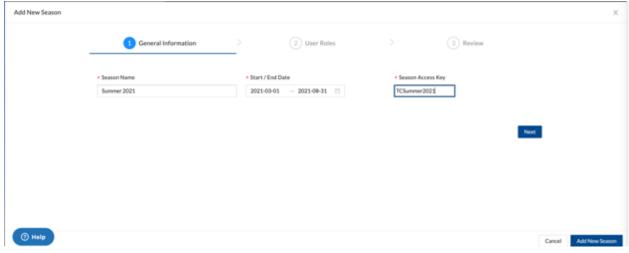
Seasons

Once your organization has been created along with any sub associations you choose to add, you need to create the season for your coaches to be assigned to.



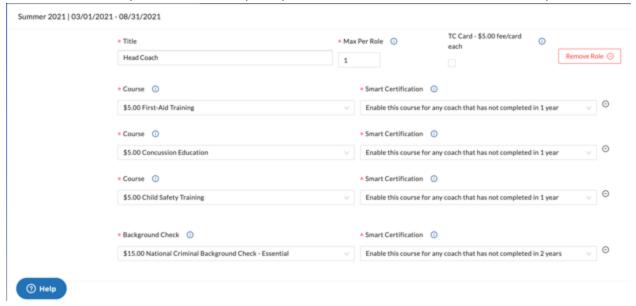
General Information

Your season needs to have an assigned name, start date, end date and access key that you create. The access key will be used for coaches to gain access to the training you assign them.



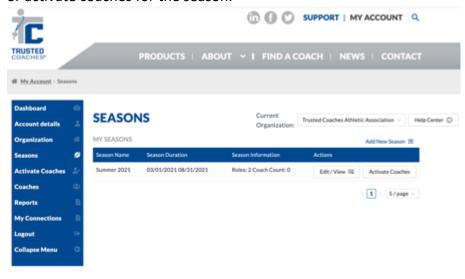
User Roles

User roles allow you to set up your training requirements by roles such as; head coach, assistant coach, team manager, communications manager, etc. This allows you to assign different courses by role and the frequency at which those courses need to be completed.



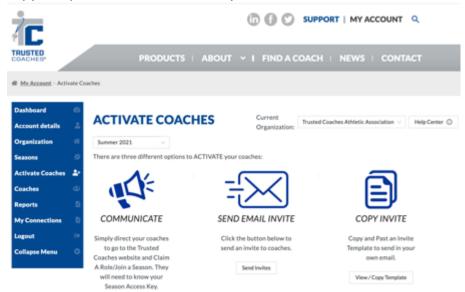
My Seasons

From your dashboard the Seasons view will allow you to see all the seasons created within your organization, along with some basic information. From this view you can edit the season and / or activate coaches for the season.



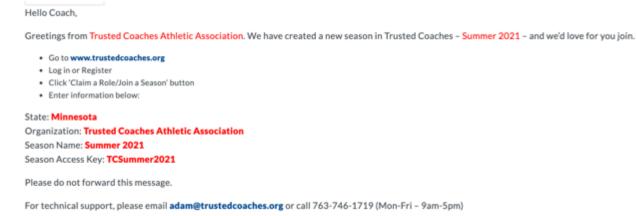
Activating Coaches

In order to activate (assign) coaches to a season you can send them an email directly from the Trusted Coaches platform or if you have an email list that you already use for the group you can copy and paste the invitation into your own email client.



The Invitation

The invitation provides your coaches all the information that they will need to claim their role and access their training for the season. Most important, it provides our contact information for support should they encounter any issues or have any questions related to completing their training.

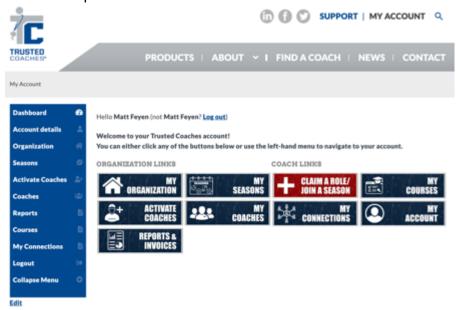


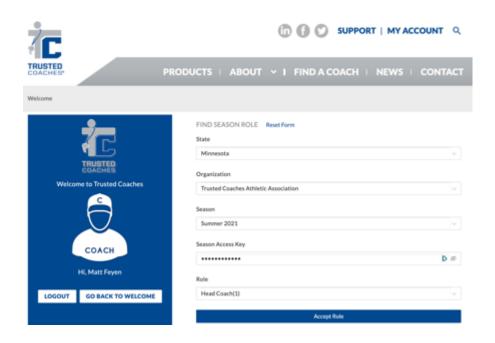
Completing Certification

Coaches Claiming Their Role

Once their account is created, coaches start the process of claiming their role from their dashboard.

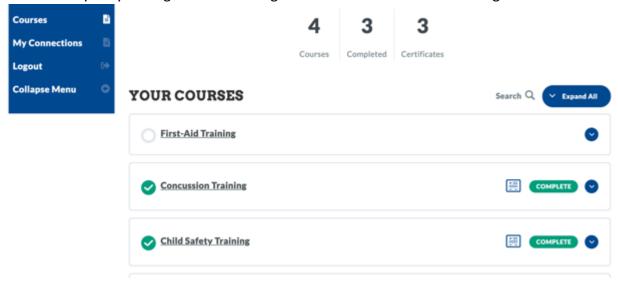
- Click on "Claim a Role / Join a Season"
- Fill in the information that was provided in the invitation you sent
- Accept their role





Reviewing Courses

If coaches have previously used Trusted Coaches for training they may already meet the requirements put in place for your season. This means a cost savings is recognized automatically for your organization through our "Smart Certification" settings.

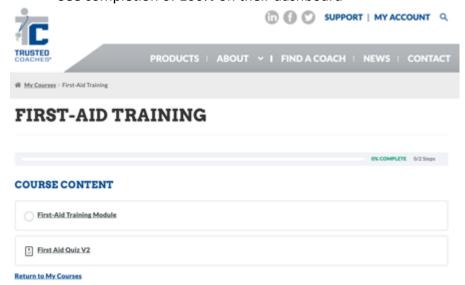


Completing Courses

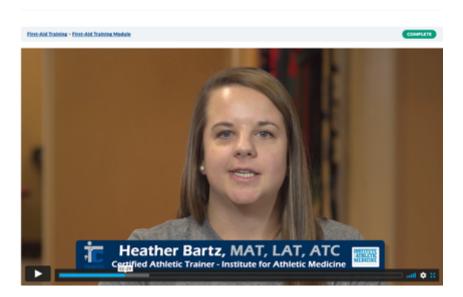
Once coaches access the training they will see the requirements for completion which include the training module(s) and a quiz.

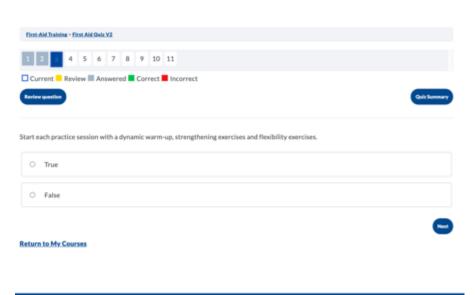
In order to complete a course:

- · View the training module
- Complete the guiz with the required score
- Review any questions that were answered incorrectly
- Receive their completion certificate
- See completion of 100% on their dashboard

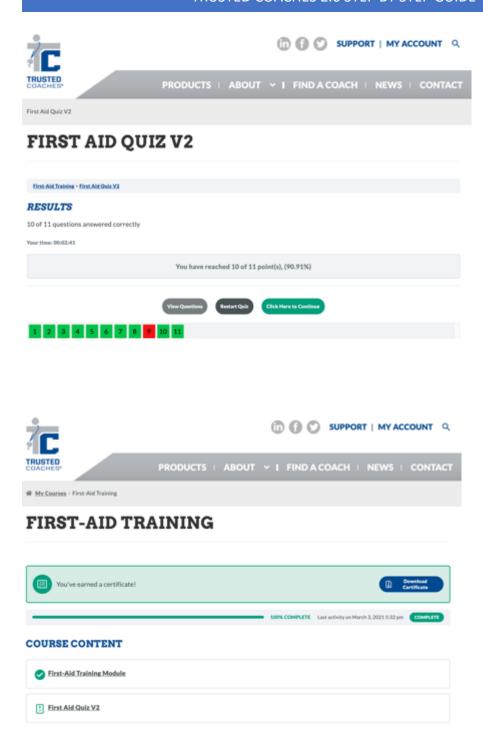


FIRST-AID TRAINING MODULE

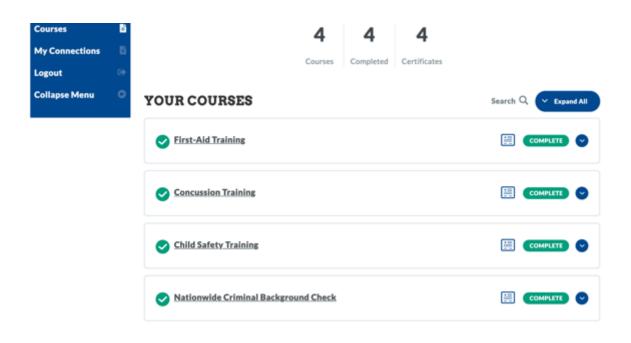




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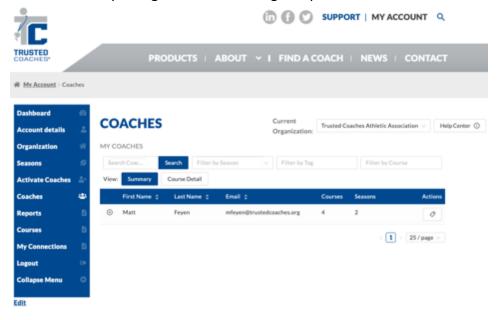


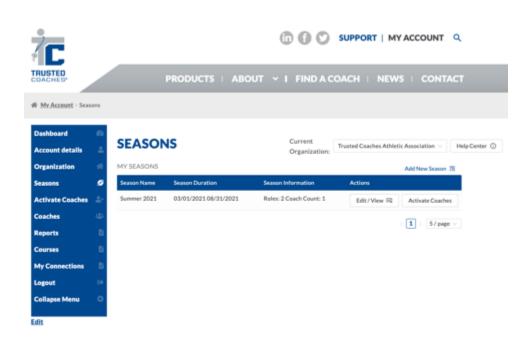


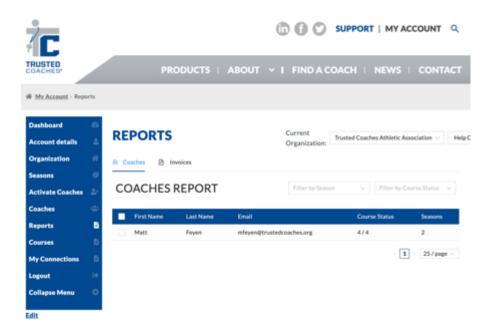


Monitoring Progress

Administrators can review the coaches in their organization, see an overview of seasons, and run real time reporting to ensure training compliance.







Support

If you have any questions or would like more information, visit <u>trustedcoaches.org</u> or email us at <u>info@trustedcoaches.org</u>.